

Acting as an attorney fees & charges

Management fees

- \$120 per hour (pro rata) will be charged, if the Public Trustee is acting as the attorney,
- A time sheet is kept, and fees will be charged quarterly.
- No capital commission will be taken.
- With tenanted realty the income commission covers only the normal collection of rents.
 Additional work involved with the tenanted realty will incur a charge based on the hourly rate (\$120 per hour, pro rata).

Income commission

- 6.6% fee is charged on income received, such as interest, dividends, pensions and rental income (where the Public Trustee is managing the property).
- 3.3% fee is charged on rental income where the Public Trustee is not managing the property.

Investment management fee

 1.1% per annum fee is charged on funds invested in our Common Fund or Group Investment Fund. This fee is deducted from your gross earnings before any distributions are paid to your account.

Other fees that may apply:

These fees may apply depending on the situation:

- \$13.50 account keeping fee (per month)
- \$6.00 domestic cheque drawing and \$3.20 direct credit
- \$24.00 international bank transfers and \$32.00 international bank drafts, excluding any 3rd party transaction and processing fees
- Fee for preparing an investment review to

- develop an investment strategy for the client portfolio. The fee will depend on the complexity of individual circumstances.
- Fee for preparing an income tax return or other taxation services. The fee will depend on the complexity of the matter and may include fees to establish how much the assets cost for capital gains tax purposes.
- Fee for conveyancing or other services involved with selling, buying or transferring property.
- Hourly rates may apply for complex work not covered by the standard fees.

Legal services

The Public Trustee can seek outside practitioners to provide legal services. These services will be charged at the firm's market rate.

The cost of legal services from our legal practitioners depends on how difficult the task is. The Public Trustee will not charge more than the maximum hourly attendance rate set out in the Supreme Court Rules 2000. This is currently set between \$194.00 and \$423.00.

More information on Fees and Charges

All fees and charges quoted are inclusive of GST and are current at the date of printing.

To ensure you are aware of the latest fees and charges or find out more about out-of-pocket fees:

Visit: publictrustee.tas.gov.au/all-feescharaes/

Call: 1800 068 784

Email: tpt@publictrustee.tas.gov.au

Current at 1 January 2026.